

State Senator **Kevin Shibilski**

To:

Members of the Education Committee

From:

Senator Kevin Shibilski

Date:

March 24, 2000

Re:

Detail of the substitute amendment for SB482

In response to the questions and concerns raised during yesterday's Senate Education hearing on SB482, I have prepared a substitute amendment to address those concerns.

Specifically,

- 1) The bill now clearly articulates that at least \$3,000 must be contributed toward eligible educational expenses before a business can qualify, and caps the credit at \$2,000 for contributing at least \$6,000 toward a student's eligible expenses.
- 2) The corrections suggested in the DOR memo distributed at the hearing have been incorporated, including the statutory reference corrections and Section 5, p.5 lines 12-14 were omitted because they do not apply to corporations and insurance companies.
- 3) Again, addressing the concerns raised in the DOR memo, I've changed the language to clarify that any pass-through tax credits are to be added back to the partnership, LLC or tax-option corporation's income, but not to the individual's income.
- 4) To address concerns regarding nepotism, I have used as my guide the language in AB 244, which relates to an education tax credit to corporations. I found this to be a well-thought out barrier to potential abuse.
- 6) I have also added technical colleges to the list of eligible institutions. Students at the technical colleges will have to qualify for the WHEG grant.
- 7) The amendment to extend eligibility to private college students who qualify for the Wisconsin Tuition Grant is included in the substitute amendment.

I believe this will address the concerns raised during the hearing, and I appreciate all the comments and input on this proposal.



RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

Senator Robson 15 South State Capitol

	x *	State Capitol	
March 24,	2000	and the second s	
TO:	Members, Senate Educatio	n Committee	
FROM:	Senator Richard Grobschm	nidt, Chairman	· · · · · · · · · · · · · · · · · · ·
RE:	Paper Ballot – Senate Bill expenses paid on behalf of	482, relating to an income tax and fan undergraduate student.	ranchise tax credit for
	eturn your ballots <u>by 12:0</u> appreciated.	0 p.m. Monday, March 27.	Your consideration is
	Senator Grobschmidt, that the of Senate Substitute Amendmen	Senate Education Committee recont LRB 0481/1.	nmends introduction and
AYE_	X	NO	
Motion by Bill 482 as		Senate Education Committee recon	nmends passage of Senate
AYE		NO	
Signature:	Groby Rober		
Date: 3	do-de-		



RICHARD GROBSCHMIDT

7th Senate District

Senator Jauch 313 South State Capitol

March 24, 20)	
TO:	Members, Senate Education Committee	
FROM:	Senator Richard Grobschmidt, Chairman	
RE:	Paper Ballot – Senate Bill 482, relating to an income tax expenses paid on behalf of an undergraduate student.	and franchise tax credit for
Please retugreatly app	ırn your ballots <u>by 12:00 p.m. Monday, March</u> preciated.	27. Your consideration is
•	enator Grobschmidt, that the Senate Education Committee Senate Substitute Amendment LRB 0481/1.	recommends introduction and
AYE	NO NO	
Motion by Se Bill 482 as ar	enator Grobschmidt, that the Senate Education Committee mended.	recommends passage of Senate
AYE	NO	
Signature:	Bot Tach	
Date:	3/24/2000	



RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

Senator Shibilski 10 South State Capitol

March 24, 2000

TO:

Members, Senate Education Committee

FROM:

Senator Richard Grobschmidt, Chairman

RE:

Paper Ballot - Senate Bill 482, relating to an income tax and franchise tax credit for

expenses paid on behalf of an undergraduate student.

Please return your ballots by 12:00 p.m. Monday, March 27. Your consideration is greatly appreciated.

Motion by Senator Grobschmidt, that the Senate Education Committee recommends introduction and adoption of Senate Substitute Amendment LRB 0481/1.

NO:

Motion by Senator Grobschmidt, that the Senate Education Committee recommends passage of Senate Bill 482 as amended.

AYE

Signature:



WISCONSIN STATE SENATOR RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

TO:

Members, Senate Education Committee

FROM:

Senator Richard Grobschmidt, Chairman

RE:

Paper Ballot - Senate Bill 482, relating to an income tax and franchise tax credit for

expenses paid on behalf of an undergraduate student.

Please return your ballots by 12:00 p.m. Monday, March 27. Your consideration is greatly appreciated.

Motion by Senator Grobschmidt, "	hat the Senate Education	Committee te	commends i	ntroduction	and
adoption of Senate Substitute Ame	ndment LRB 0481/1.				•
	`				
AYE	NO				
sida bi la katika katika katika bila katika					Barrier.

Motion by Senator Grobschmidt, that the Senate Education Committee recommends passage of Senate Bill 482 as amended.

AYE	NO	
0/1	1 0	
Signature:		•
3//2//3		
Date: 3 7/27-200	TO STORT	



RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

March 24, 2	2000
TO:	Members, Senate Education Committee
FROM:	Senator Richard Grobschmidt, Chairman
RE:	Paper Ballot – Senate Bill 482, relating to an income tax and franchise tax credit for expenses paid on behalf of an undergraduate student.
greatly ap	curn your ballots by 12:00 p.m. Monday, March 27. Your consideration is opreciated. Senator Grobschmidt, that the Senate Education Committee recommends introduction and
AYE	Senate Substitute Amendment LRB 0481/1. NO
Motion by S Bill 482 as a	Senator Grobschmidt, that the Senate Education Committee recommends passage of Senate amended.
AYE	NO
Signature:	Jame B Hulson
Date:	1 3/27/00



RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

Senator Darling 22 South State Capitol

	State Capitor
March 24, 20	00
TO:	Members, Senate Education Committee
FROM:	Senator Richard Grobschmidt, Chairman
RE:	Paper Ballot – Senate Bill 482, relating to an income tax and franchise tax credit for expenses paid on behalf of an undergraduate student.
Please retu greatly app	rn your ballots <u>by 12:00 p.m. Monday, March 27.</u> Your consideration is preciated.
•	nator Grobschmidt, that the Senate Education Committee recommends introduction and enate Substitute Amendment LRB 0481/15
AYEX	NO
Motion by Se Bill 482 as an	nator Grobschmidt, that the Senate Education Committee recommends passage of Senate nended.
AYE	NO
Signature:(Albert Darling



RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

Senator Erpenbach 20 South State Capitol

March 24, 2000
TO: Members, Senate Education Committee
FROM: Senator Richard Grobschmidt, Chairman
RE: Paper Ballot – Senate Bill 482, relating to an income tax and franchise tax credit for expenses paid on behalf of an undergraduate student.
Please return your ballots by 12:00 p.m. Monday, March 27. Your consideration i greatly appreciated.
Motion by Senator Grobschmidt, that the Senate Education Committee recommends introduction and adoption of Senate Substitute Amendment LRB 0481/1.
AYENO
Motion by Senator Grobschmidt, that the Senate Education Committee recommends passage of Senate Bill 482 as amended.
Signature: Jon Eppenbach Date: MATICH 27, 7000



RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

Senator Lazich Room 304 100 North Hamilton

March 24, 2000

TO:

Members, Senate Education Committee

FROM:

Senator Richard Grobschmidt, Chairman

RE:

Paper Ballot - Senate Bill 482, relating to an income tax and franchise tax credit for

expenses paid on behalf of an undergraduate student.

Please return your ballots by 12:00 p.m. Monday, March 27. Your consideration is greatly appreciated.

Motion by Senator Grobschmidt, that the Senate Education Committee recommends introduction and adoption of Senate Substitute Amendment LRB 0481/1.

					* * *	
	3.575.59	V		香烟 医毛毛虫		
		Λ			A 1 A6	
Λ	Y1	/ 🔪	医多种医病 医皮肤皮肤	And the second of the second of	NO	
•	A 100 TO 100 TO					

Motion by Schator Grobschmidt, that the Schate Education Committee recommends passage of Senate Bill 482 as amended.

Á	•	/ F		•	>	1												N	O						:
					4			_					1		1)				 //					

STALL CAPITOL: P.O. BOX 7882 MADISON, WI 53707-7862 D 16081 266-7505 D 1/800-361-5487 D FAX: 608-266-7483 EMAIL SENGROSSCHMIDTELEGIS.STATEWIUS HOME: 912 LAKE DRIVE SOUTH MILWAUKEE WI \$3172 D (414) 762-8460

PRINTED ON RECYCLED PAPER CO



RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

Senator Baumgart 306 South State Capitol

March 24, 2	000
TO:	Members, Senate Education Committee
FROM:	Senator Richard Grobschmidt, Chairman
RE:	Paper Ballot – Senate Bill 482, relating to an income tax and franchise tax credit for expenses paid on behalf of an undergraduate student.
	urn your ballots <u>by 12:00 p.m. Monday, March 27.</u> Your consideration is preciated.
	enator Grobschmidt, that the Senate Education Committee recommends introduction and Senate Substitute Amendment LRB 0481/1.
AYE	NO
Motion by S Bill 482 as a	enator Grobschmidt, that the Senate Education Committee recommends passage of Senate mended.
AYE>	NO
Signature:	Sim Burgart 127/00



RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

Senator Farrow 106 South State Capitol

March 24, 20	00
TO:	Members, Senate Education Committee
FROM:	Senator Richard Grobschmidt, Chairman
RE:	Paper Ballot – Senate Bill 482, relating to an income tax and franchise tax credit for expenses paid on behalf of an undergraduate student.
Please retu greatly app	rn your ballots <u>by 12:00 p.m. Monday, March 27.</u> Your consideration is preciated.
	nator Grobschmidt, that the Senate Education Committee recommends introduction and enate Substitute Amendment LRB 0481/1.
AYE X	
Motion by Se Bill 482 as an	nator Grobschmidt, that the Senate Education Committee recommends passage of Senate nended.
AYE	NO
Signature:	Andrews Francis
Date: <u>36</u>	<u> </u>



RICHARD GROBSCHMIDT

7TH SENATE DISTRICT

Senator Roessler Room 403 100 North Hamilton

March	24.	2000
* · * ** ** ** ** ** ** ** ** ** ** ** *		

TO:

Members, Senate Education Committee

FROM:

Senator Richard Grobschmidt, Chairman

RE:

Paper Ballot - Senate Bill 482, relating to an income tax and franchise tax credit for

expenses paid on behalf of an undergraduate student.

Please return your ballots by 12:00 p.m. Monday, March 27. Your consideration is greatly appreciated.

Motion by Senator Grobschmidt, that the Senate Education Committee recommends introduction and adoption of Senate Substitute Amendment LRB 0481/1.

AYE_____NO___

Motion by Senator Grobschmidt, that the Senate Education Committee recommends passage of Senate Bill 482 as amended.

AYE

NO

Signature:

Date.